

MSRD_Arthaland Corporation_SEC Form 17-C_11 December 2024 [Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption]

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Sent: Wednesday, January 8, 2025 3:46 PM

To: ALCO@arthaland.com

Subject: RE: MSRD_Arthaland Corporation_SEC Form 17-C_11 December 2024 [Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption]

Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 7 working days via order through the SEC Express at <https://secexpress.ph/>. For further clarifications, please call (02) 8737-8888.

----- NOTICE TO COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, notice is hereby given that effective 1 January 2025, the Manual on Corporate Governance (MCG) and Mutual Fund Sales Report (ICASR) must be submitted through [eFAST](#). The submission of MCG and ICASR through the ictdsubmission@sec.gov.ph shall no longer be accepted. For guidance on the filing of reports, please access the “[Notice](#)” as published in the [SEC website](#) dated 6 November 2024 – *Submission of Manual on Corporate Governance (MCG) and Mutual Fund Sales Report (ICASR)*.

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> :

1. AFS 12. IHFS 24. SSF
2. GIS 13. LCFS 25. AFS with Affidavit of No Operation
3. BDFS 14. LCIF 26. AFS with NSPO Form 1,2, and 3
4. FCFS 15. OPC_AO 27. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 16. PHFS 28. FS - Parent
6. GFFS 17. SFFS 29. FS – Consolidated
7. FORM 1 - MC 19 18. Certificate-SEC Form MCG- 2009
8. FORM 2- MC 19 19. Certificate-SEC Form MCG- 2002, 2020 ETC.
9. ACGR 20. Certification of Attendance in Corporate Governance
10. I-ACGR 21. Secretary's Certificate Meeting of Board Directors (Appointment) 22. Completion Report
11. MRPT 23. FORM MC 18

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apps010.sec.gov.ph/>

For your information and guidance.

Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Green Bonds Redemption (Amended)

From: PDEX Disclosure <pdex.disclosure@pds.com.ph>

Sent: Wednesday, January 8, 2025 4:07 PM

To: Margeline C. Hidalgo <mchidalgo@arthaland.com>

Cc: Riva Khristine Maala <rvmaala@arthaland.com>

Subject: Re: Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Green Bonds Redemption (Amended)

Ladies and Gentlemen:

This is to acknowledge receipt of the disclosure and its attachment.

Regards,

Rodolfo S. Cristobal III

Compliance & Disclosure Associate

Market Regulatory Services Group

Philippine Dealing & Exchange Corp.

29th Floor BDO Equitable Tower • 8751 Paseo de Roxas, Makati City, 1226 Philippines

Tel. No. (+632) 8884-4462

Email: rodolfo.cristobal@pds.com.ph

Web: www.pds.com.ph

SUPPLEMENTAL NOTICE OF BOND REDEMPTION

Holders of the First Tranche of the ASEAN Green Bonds of **Arthaland Corporation** (the “*Bondholders*”) are hereby notified of the redemption thereof on **06 February 2025** (the “*Maturity Date*”). The redemption details are as follows:

Principal amount:	₱2,000,000,000.00
Oversubscription:	₱1,000,000,000.00
Total Redemption Amount:	₱3,000,000,000.00
Payment Procedure:	Amounts due to Bondholders will be paid by the Issuer through the Philippine Depository & Trust Corp. (“ PDTC ”) as Paying Agent.
Record Date:	Payment will be made to Bondholders recorded as of 04 February 2025, which is two (2) Banking Days prior to the relevant Interest Payment Date.
Other terms:	Terms of the Offer duly incorporated in the Prospectus dated 20 January 2020.

The listing of the Bonds with the Philippine Dealing & Exchange Corp. shall cease upon their redemption on Maturity Date.

Should you have any question, you may reach out to the Office of the Corporate Secretary at legal@arthaland.com.