

**MSRD\_Arthaland Corporation\_SEC Form 17-C\_20March2024 [Subscription to Bhavya Preferred Shares]**

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Sent: Wednesday, March 20, 2024 4:22 PM

To: ALCO@arthaland.com

Subject: Re: MSRD\_Arthaland Corporation\_SEC Form 17-C\_20March2024 [Subscription to Bhavya Preferred Shares]

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----- NOTICE TO COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15.BP-FCLC 20.S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted through <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fefast.sec.gov.ph%2Fuser%2Flogin&data=05%7C02%7Cjrgigante%40arthaland.com%7C7f4ef4bd89df4b6c6e6f08dc48b95bbd%7cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638465208168314296%7CUnknown%7CTWFpbGZsb3d8eyJWljoimC4wLjAwMDAiLCQljoiv2luMzliLCBTil6lk1haWwiLCJXVCi6Mn0%3D%7C0%7C%7C%7C&sdata=Tavrkl3EjdgSUxeNZjtBtR2vb2fDDUOEVySkwIGEM%3D&reserved=0>:

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)

6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the ictdsubmission@sec.gov.ph shall no longer be accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fefast.sec.gov.ph%2Fuser%2Flogin&data=05%7C02%7Cjrgigante%40arthaland.com%7C7f4ef4bd89df4b6c6e6f08dc48b95bbd%7cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638465208168318014%7CUnknown%7CTWFpbGZsb3d8eyJWljoimC4wLjAwMDAiLCQljoiv2luMzliLCBTil6lk1haWwiLCJXVCi6Mn0%3D%7C0%7C%7C%7C&sdata=7kh2YSVT8v1o4SmmluXXA6PjXuss%2FlZ3UrRh8wj0%2Fxw%3D&reserved=0>:

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC\_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS - Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link – <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fapps010.sec.gov.ph%2F&data=05%7C02%7Cjrgigante%40arthaland.com%7C7f4ef4bd89df4b6c6e6f08dc48b95bbd%7cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638465208168321578%7CUnknown%7CTWFpbGZsb3d8eyJWljoimC4wLjAwMDAiLCQljoiv2luMzliLCBTil6lk1haWwiLCJXVCi6Mn0%3D%7C0%7C%7C%7C&sdata=6wIVq8yc%2Bye9He%2B09BOf1%2BkxYQIL3DEh0%2FKVnPhVUk%3D&reserved=0>

For your information and guidance.

Thank you.

**[EXTERNAL] Arthaland Disclosure | SEC Form 17-C [2024 0320 17-C (Subscription to Bhavya Preferred Shares)]**

**From:** PDEx Disclosure <pdex.disclosure@pds.com.ph>

**Sent:** Wednesday, March 20, 2024 5:53:21 PM

**To:** Margeline C. Hidalgo <mchidalgo@arthaland.com>

**Cc:** Riva Khristine Maala <rvmaala@arthaland.com>

**Subject:** Re: [EXTERNAL] Arthaland Disclosure | SEC Form 17-C [2024 0320 17-C (Subscription to Bhavya Preferred Shares)]

Gentlemen,

This is to acknowledge receipt of the disclosure and its attachment.

Regards,

Issuer Compliance & Disclosure Department

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

DL: (632) 8884-4415; 4433

E-mail: pdex.disclosure@pds.com.ph

## **COVER SHEET**

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SEC Registration Number

**SEC Registration Number**

(Company's Full Name)

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T O W E R , 5 T H A V E N U E C O R N E R 3 0 T H  
S T R E E T , B O N I F A C I O G L O B A L C I T Y ,  
T A G U I G C I T Y 1 6 3 4

(Business Address: No. Street City/Town/Province)

**Atty. Riva Khristine V. Maala**

**(Contact Person)**

(+632) 8403-6910

(Company Telephone Number)

1	2
<i>Month</i>	<i>Day</i>

*Month*  
(Fiscal Year)

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(Form Type)

**(Form Type)**

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*Month*      *Day*

(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

### Amended Articles Number/Section

**Total No. of Stockholders**

## **Domestic**      **Foreign**

Total No. of Stockholders

## Foreign

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To be accomplished by SEC Personnel concerned

LCU

Document ID

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Remarks: Please use BLACK ink for scanning purposes.

SEC Number **7160**  
File Number \_\_\_\_\_

**ARTHALAND CORPORATION**  
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City 1634**  
(Company's Address)

**(+632) 8403-6910**  
(Telephone Number)

**December 31**  
(Fiscal Year Ending)  
(Month and Day)

**FORM 17-C**  
(Form Type)

\_\_\_\_\_  
(Period Ended Date)

\_\_\_\_\_  
(Secondary License Type and File Number)

cc: Philippine Stock Exchange

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **20 March 2024**

Date of Report (Date of earliest event reported)

2. SEC Identification No. **ASO-94-007160** 3. BIR Tax Identification No. **004-450-721-000**

4. **ARTHALAND CORPORATION**

Exact name of issuer as specified in its charter

5. **Metro Manila, Philippines**

Province, country or other jurisdiction of incorporation

6.

(SEC Use Only)

Industry Classification Code:

7. **7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street  
Bonifacio Global City, Taguig City**

Address of Principal Office

**1634**  
Postal Code

8. **(+632) 8403-6910**

Issuer's telephone number, including area code

9. **Not Applicable**

Former name or former address, if changed since last report

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class

Number of Shares of Common Stock  
Outstanding

**Common Shares**

**5,318,095,199 (₱0.18 par value)**

**Preferred Shares – Series A**

**12,500,000 (₱1.00 par value)**

**Preferred Shares – Series B**

**20,000,000 (₱1.00 par value)**

**Preferred Shares – Series C**

**10,000,000 (₱1.00 par value)**

**Preferred Shares – Series D**

**6,000,000 (₱1.00 par value)**

**Preferred Shares – Series E**

**1,500,000 (₱1.00 par value)**

11. Indicate the item numbers reported herein:

**Item 9. Other Events**

## Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION** (the “Corporation”) approved the subscription to 450,000 Preferred Shares of Bhavya Properties, Inc.<sup>1</sup> (Bhavya) at the price of ₱100.00 per share, or the total of ₱45,000,000.00.

Bhavya is 60% owned by the Corporation and 40% by Narra Investment Properties Pte. Ltd.<sup>2</sup> It is presently developing the residential condominium *Eluria* located at 119 Rada Street, Legaspi Village, Makati City.

Bhavya will leverage on the additional equity to fund *Eluria*’s working capital requirements until its scheduled project completion in 2025, while ensuring compliance with all its financial covenants. Narra will also subscribe to Bhavya’s preferred shares to the extent of 300,000 at the price of ₱100.00 per share, or the total of ₱30,000,000.00.

**ARTHALAND CORPORATION**

*Issuer*

By:



**MARGELINE C. HIDALGO**

*Assistant Corporate Secretary and Legal Counsel*

**20 March 2024**

*Date*

<sup>1</sup> Bhavya has an authorized capital stock of ₱100,000,000.00 divided into ₱50,000,000.00 common shares with a par value of ₱1.00 per share and ₱50,000,000.00 preferred shares with a par value of ₱1.00 per share. Its total subscribed capital and paid-up capital are ₱135,500,000.00 and ₱135,500,000.00, respectively.

<sup>2</sup> Narra is a private limited liability company existing and duly constituted under the laws of Singapore with principal office address at 10 Changi Business Park Central 2 #01-02, Hansapoint, Singapore 486030, and managed by Arch Capital Management Company Limited.