

MSRD_Arthaland Corporation_SEC Form 17-C_06 August 2024 [17-C (ACG Resignation, ALCPD Dividend and Sotern Subscription)]

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>
Sent: Tuesday, August 6, 2024 5:45 PM
To: Margeline C. Hidalgo <mchidalgo@arthaland.com>
Subject: Re: MSRD_Arthaland Corporation_SEC Form 17-C_06 August 2024 [17-C (ACG Resignation, ALCPD Dividend and Sotern Subscription)]

[You don't often get email from ictdsubmission+canned.response@sec.gov.ph. Learn why this is important at <https://aka.ms/LearnAboutSenderIdentification>]

Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page

(Confirmation

Receipt) will be made available after 7 working days via order through the SEC Express

at <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fsecexpress.ph%2F&data=05%7C02%7Cjrgigante%40arthaland.com%7Cd8024984d70d43fcd51108dcb5fc94d9%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638585343658160414%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzliLCJBTiI6IjEhaWwiLCJXVCi6Mn0%3D%7C0%7C%7C%7C&sdata=soCYbNBAjFXgDay4awFpbPhefzVfHu0x7ELFMKJG6l%3D&reserved=0>. For further clarifications, please call (02) 8737-8888.

----- NOTICE TO COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted

through <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fefast.sec.gov.ph%2Fuser%2Flogin&data=05%7C02%7Cjrgigante%40arthaland.com%7Cd8024984d70d43fcd51108dcb5fc94d9%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638585343658171442%7CUnknown%7CTWFpbGZsb3d8eyJWIjoiMC4wLjAwMDAiLCJQIjoiV2luMzliLCJBTiI6IjEhaWwiLCJXVCi6Mn0%3D%7C0%7C%7C%7C&sdata=ahVuKHD1pCn7nCraiw2lC8v0CH3gV8csw2aPWrmnfw%3D&reserved=0>.

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors

(Appointment)

6. MRPT

Please be informed that the submission of the abovementioned eleven

(11) reports through the ictdsubmission@sec.gov.ph shall no longer be accepted. For further information, please access this link
Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at

<https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fefast.sec.gov.ph%2Fuser%2Flogin&data=05%7C02%7Cjrgigante%40arthaland.com%7Cd8024984d70d43fcd51108dcb5fc94d9%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638585343658174997%7CUnknown%7CTWFpbGZsb3d8eyJWljojMC4wLjAwMDAiLCJQIjoiV2luMzliLCJBTiI6IkhWwiLCJXVCi6Mn0%3D%7C0%7C%7C&sdata=m49ZNEOZ%2BWoWCMzY%2BkIcSOoQHrKFGiMYo6XTu7NKqUQ%3D&reserved=0> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link –

<https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fapps010.sec.gov.ph%2F&data=05%7C02%7Cjrgigante%40arthaland.com%7Cd8024984d70d43fcd51108dcb5fc94d9%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638585343658177939%7CUnknown%7CTWFpbGZsb3d8eyJWljojMC4wLjAwMDAiLCJQIjoiV2luMzliLCJBTiI6IkhWwiLCJXVCi6Mn0%3D%7C0%7C%7C&sdata=KFXkQx7LTrnkJOBslR8F0c0ocqwV2TLWuQdj%2FgsFi0%3D&reserved=0>

For your information and guidance.

Thank you.

[EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - ACG Resignation, ALCPD Dividend and Sotern Subscription

From: PDEX Disclosure <pdex.disclosure@pds.com.ph>

Sent: Tuesday, August 6, 2024 6:24:36 PM

To: Margeline C. Hidalgo <mchidalgo@arthaland.com>

Cc: Riva Khristine Maala <rvmaala@arthaland.com>

Subject: Re: [EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - ACG Resignation, ALCPD Dividend and Sotern Subscription

Ladies and Gentlemen:

This is to acknowledge receipt of the disclosure and its attachment.

Regards,

Issuer Compliance & Disclosure Department

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

DL: (632) 8884-4415; 4433

E-mail: pdex.disclosure@pds.com.ph

SEC Number **7160**
File Number _____

ARTHALAND CORPORATION
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634**
(Company's Address)

(+632) 8403-6910
(Telephone Number)

December 31
(Fiscal Year Ending)
(Month and Day)

FORM 17-C
(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **06 August 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160** 3. BIR Tax Identification No. **004-450-721-000**
4. **ARTHALAND CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street**
Bonifacio Global City, Taguig City **1634**
Address of Principal Office Postal Code
8. **(+632) 8403-6910**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	5,318,095,199 (₱0.18 par value)
Preferred Shares – Series A	12,500,000 (₱1.00 par value)
Preferred Shares – Series B	20,000,000 (₱1.00 par value)
Preferred Shares – Series C	10,000,000 (₱1.00 par value)
Preferred Shares – Series D	6,000,000 (₱1.00 par value)
Preferred Shares – Series E	1,500,000 (₱1.00 par value)

11. Indicate the item numbers reported herein:

Item 4. Resignation, Removal or Election of Registrant's Directors or Officers
Item 9. Other Events

Item 4. Resignation, Removal or Election of Registrant’s Directors or Officers

At its recently concluded meeting today, the Board of Directors of **Arthaland Corporation (the “Corporation”)** accepted the resignation of Mr. Aristides Antonio C. Gonzales as Vice President and Head of Business and Project Development Department (BPDD) of the Corporation effective on 07 August 2024. He is leaving due to personal reasons. Executive Vice President Christopher G. Narciso will assume the position and responsibilities of BPDD Head moving forward.

Item 9. Other Events

The Board likewise approved the following:

1. Declaration of cash dividends to holders of Preferred Shares Series D (ALCPD), as follows:

	<u>Series D</u>
Date of Declaration	06 August 2024
Record Date	23 August 2024, Friday
Payment Date	03 September 2024, Tuesday
Amount per Share	₱7.50
Total Amount of Dividends	₱45,000,000.00
Source of Payment	Unrestricted Retained Earnings as of 30 June 2024

2. Subscription by the Corporation to 5,000,000 Preferred Shares¹ of Sotern Land Corporation² (Sotern), or the total amount of ₱500,000,000.00. The Corporation shall pay ₱295,000,000.00 on 07 August 2024 and the balance thereof or the amount of ₱205,000,000.00 shall be due upon call of Sotern’s Board of Directors, without prejudice to the Corporation making such payment, in full or in part, at any time before said call.

ARTHALAND CORPORATION

Issuer

By:

RIVA KRISTINE V. MAALA

Corporate Secretary and General Counsel

06 August 2024

Date

¹ With par value of ₱1.00 per share.

² As disclosed on 08 May 2024, Sotern is a wholly-owned subsidiary of the Corporation which was incorporated for purposes of using the same as the vehicle for the acquisition of a property, the details of which will be disclosed when the transaction closes. The Corporation subscribed initially to Sotern’s 25,000,000 common shares at ₱1.00 per share.