

## Arthaland Disclosure | Green Bonds T2 Record Date and ALCPC+ALCPD Dividends

**From:** ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

**Sent:** Wednesday, January 25, 2023 4:26 PM

**To:** ALCO@arthaland.com

**Subject:** Re: Arthaland Disclosure | Green Bonds T2 Record Date and ALCPC+ALCPD Dividends

Your report/document has been **SUCCESSFULLY ACCEPTED by ICTD**. (Subject to Verification and Review of the Quality of the Attached Document) Official copy of the submitted document/report with Barcode Page (Confirmation Receipt) will be made available after 15 days from receipt through the SEC Express System at the SEC website at [www.sec.gov.ph](http://www.sec.gov.ph)

---

### NOTICE

Please be informed that pursuant to SEC Memorandum Circular No. 3, series of 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (PDF) Secondary Reports such as: 17-A, 17-C, 17-L, 17-Q, ICASR, ICA-QR, ICA-AR, 23-A, 23-B, I-ACGR, ACGR, Monthly Reports, Quarterly Reports, Letters, OPC(ALTERNATE NOMINEE),GIS-G, 52-AR, IHAR,AMLA-CF,NPM,NPAM, BP-FCLC, CHINESEWALL, 39-AR,36-AR, PNFS, MCG, S10/SEC-NTCE-EXEMPT, through email at

[ictdsubmission@sec.gov.ph](mailto:ictdsubmission@sec.gov.ph)

Note: All submissions through this email are no longer required to submit the hard copy thru mail, eFAST or over- the- counter.

For those applications that require payment of filing fees, these still need to be filed and sent via email with the SEC RESPECTIVE OPERATING DEPARTMENT.

Further, note that other reports shall be filed thru the ELECTRONIC FILING AND SUBMISSION TOOL (eFAST) such as: AFS, GIS, GFFS, LCFS, LCIF, FCFS, FCIF, IHFS, BDFS, PHFS etc. ANO, ANHAM, FS-PARENT, FS-CONSOLIDATED, OPC\_AO, AFS WITH NSPO FORM 1,2,3 AND 4,5,6, AFS WITH NSPO FORM 1,2,3 (FOUNDATIONS)

FOR MC28, please go to SEC website:

<https://apps010.sec.gov.ph>

For your information and guidance.

Thank you and keep safe.

## **Arthaland Disclosure | Green Bonds T2 Record Date and ALCPC+ALCPD Dividends**

**From:** PDEX Disclosure <[pdex.disclosure@pds.com.ph](mailto:pdex.disclosure@pds.com.ph)>

**Sent:** Wednesday, January 25, 2023 4:37 PM

**To:** Margeline C. Hidalgo <[mchidalgo@arthaland.com](mailto:mchidalgo@arthaland.com)>

**Cc:** Riva Khristine Maala <[rvmaala@arthaland.com](mailto:rvmaala@arthaland.com)>

**Subject:** Re: [EXTERNAL] Arthaland Disclosure | Green Bonds T2 Record Date and ALCPC+ALCPD Dividends

Gentlemen:

This is to acknowledge receipt of the disclosure.

Regards,

Issuer Compliance & Disclosure Department  
Philippine Dealing & Exchange Corp.  
29/F, BDO Equitable Tower,  
8751 Paseo de Roxas, Makati City  
DL: (632) 8884-4415; 4433  
E-mail: [pdex.disclosure@pds.com.ph](mailto:pdex.disclosure@pds.com.ph)

# COVER SHEET

		A	S	9	4	0	0	7	1	6	0
--	--	---	---	---	---	---	---	---	---	---	---

SEC Registration Number

[illegible]

(Company's Full Name)

7	F		A	R	T	H	A	L	A	N	D		C	E	N	T	U	R	Y		P	A	C	I	F	I	C						
T	O	W	E	R	,		5	T	H		A	V	E	N	U	E		C	O	R	N	E	R		3	0	T	H					
S	T	R	E	E	T	,		B	O	N	I	F	A	C	I	O		G	L	O	B	A	L		C	I	T	Y	,				
T	A	G	U	I	G		C	I	T	Y		1	6	3	4		P	H	I	L	I	P	P	I	N	E	S						

(Business Address: No. Street City/Town/Province)

**Atty. Riva Khristine V. Maala**

(Contact Person)

**(+632) 8403-6910**

(Company Telephone Number)

### Green bonds T2 Record Date and Dividend Declaration

1	2	3	1
---	---	---	---

Month Day  
(Fiscal Year)

	1	7	-	C	
--	---	---	---	---	--

(Form Type)

0	6	Last	Fri
---	---	------	-----

*Month*      *Day*  
(Annual Meeting)

--

(Secondary License Type, If Applicable)

\_\_\_\_\_

Dept. Requiring this Doc.

\_\_\_\_\_

Amended Articles Number/Section

\_\_\_\_\_

Total No. of Stockholders

\_\_\_\_\_

Domestic

\_\_\_\_\_

Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

[illegible]

Document ID

Cashier

## STAMPS

STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC Number **7160**  
File Number \_\_\_\_\_

**ARTHALAND CORPORATION**  
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City 1634**  
(Company's Address)

**(+632) 8403-6910**  
(Telephone Number)

**December 31**  
(Fiscal Year Ending)  
(Month and Day)

**FORM 17-C**  
(Form Type)

\_\_\_\_\_  
(Period Ended Date)

\_\_\_\_\_  
(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER

1. **25 January 2023**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160**      3. BIR Tax Identification No. **126-004-450-721**
4. **ARTHALAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City**      **1634**  
Address of Principal Office      Postal Code
8. **(+632) 8403-6910**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

Title of Each Class	Number of Shares of Common Stock Outstanding
<b>Common Shares</b>	<b>5,318,095,199 (₱0.18 par value)</b>
<b>Preferred Shares – Series A</b>	<b>12,500,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series B</b>	<b>20,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series C</b>	<b>10,000,000 (₱1.00 par value)</b>
<b>Preferred Shares – Series D</b>	<b>6,000,000 (₱1.00 par value)</b>
11. Indicate the item numbers reported herein:

**Item 9. Other Events**

---

## **Item 9. Other Events**

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION (the “Corporation”)** approved and confirmed the following:

1. Further to the issuance of the ASEAN Green Bonds Tranche 2 the previous month, the record and payment dates thereof will be as follows:

<u>Record Date</u>	<u>Payment Date</u>
2023 March 20, M	2023 March 22, W
2023 June 20, T	2023 June 22, Th
2023 September 20, W	2023 September 22, F
2023 December 20, M	2023 December 22, F
2024 March 20, W	2024 March 22, F
2024 June 20, Th	2024 June 24, M
2024 September 19, Th	2024 September 23, M
2024 December 19, Th	2024 December 23, M
2025 March 20, Th	2025 March 24, M
2025 June 19, Th	2025 June 23, M
2025 September 18, Th	2025 September 22, M
2025 December 18, Th	2025 December 22, M
2026 March 19, Th	2026 March 23, M
2026 June 18, Th	2026 June 22, M
2026 September 18, F	2026 September 22, Tu
2026 December 18, F	2026 December 22, Tu
2027 March 18, Th	2027 March 22, M
2027 June 18, F	2027 June 22, Tu
2027 September 20, M	2027 September 22, W
2027 December 22, M	2027 December 22, W
2028 March 20, M	2028 March 22, W
2028 June 20, T	2028 June 22, Th
2028 September 20, W	2028 September 22, F
2028 December 22, W	2028 December 22, F
2029 March 20, T	2029 March 22, Th
2029 June 20, W	2029 June 22, F
2029 September 20, Th	2029 September 24, M
2029 December 20, Th	2029 December 26, W

2. Cash dividends are declared to holders of Preferred Shares Series C (ALCPC) and Series D (ALCPD), as follows:

	<u>Series C</u>	<u>Series D</u>
Date of Declaration	25 January 2023	25 January 2023
Record Date	24 February 2023	08 February 2023
Payment Date	27 March 2023	03 March 2023
Amount per Share	₱1.7319	₱7.50
Total Amount of Dividends	₱17,319,250.00	₱45,000,000.00

These dividends will be paid out from the Corporation’s unrestricted retained earnings as of 31 December 2022.

3. The Annual Stockholders’ Meeting for 2023 will be held on the last Friday of June, or on 30 June 2023, Friday, 9:00 A.M. at SEDA Hotel, 11<sup>th</sup> Avenue, Bonifacio Global City, Taguig City. The

record date for the purpose of determining the stockholders entitled to notice of and to vote at the 2023 annual stockholders' meeting is 31 May 2023, Wednesday, but the closing of the books will be on 01 June 2023, Thursday.

All nominations for the election of directors by the stockholders, including those for independent directors, should be submitted in writing to the Governance and Nomination Committee through the Corporate Secretary at [rvmaala@arthaland.com](mailto:rvmaala@arthaland.com) or at the Corporation's principal place of business not later than the end of office hours of 28 April 2023, Friday.

Other details about the meeting, such as the agenda, will be disclosed as soon as the same become available.

**ARTHALAND CORPORATION**

*Issuer*

By:



**RIVA KHRISTINE V. MAALA**

*Corporate Secretary and General Counsel*

**25 January 2023**

*Date*