

MSRD_Arthaland Corporation_SEC Form 17-C_11 December 2024 [Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption]

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Sent: Wednesday, December 11, 2024 1:58 PM

To: ALCO@arthaland.com

Subject: Re: MSRD_Arthaland Corporation_SEC Form 17-C_11 December 2024 [Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption]

Thank you for reaching out to ictdsubmission@sec.gov.ph!

Your submission is subject for Verification and Review of the Quality of the Attached Document only for Secondary Reports. The Official Copy of the submitted document/report with Barcode Page (Confirmation

Receipt) will be made available after 7 working days via order through the SEC Express

at <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fsecexpress.ph%2F&data=05%7C02%7Ccesvelasco%40arthaland.com%7Cf6678238054648165dbe08dd19a9ac8d%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638694938760114086%7CUnknown%7CTWFpbGZsb3d8eyJFbXB0eU1hcGkiOnRydWUsIlYiOiIwLjAuMDAwMCIsIlAiOiJXaW4zMilslkFOljoiTWFpbCIsIlIdUljoyfQ%3D%3D%7C0%7C%7C%7C&sdata=ykia7F5Nlobhdeld1Sp3OWmjLCgBSQ0toKpqCV08d0%3D&reserved=0>. For further

clarifications, please call (02) 8737-8888.

----- NOTICE TO COMPANIES -----

Please be informed of the reports that shall be filed only through ictdsubmission@sec.gov.ph.

Pursuant to SEC MC Circular No. 3 s 2021, scanned copies of the printed reports with wet signature and proper notarization shall be filed in PORTABLE DOCUMENT FORMAT (pdf) through email at ictdsubmission@sec.gov.ph such as the following SECONDARY REPORTS:

1. 17-A 6. ICA-QR 11. IHAR 16. 39-AR 21. Monthly Reports
2. 17-C 7. 23-A 12. AMLA-CF 17. 36-AR 22. Quarterly Reports
3. 17-L 8. 23-B 13. NPM 18. PNFS 23. Letters
4. 17-Q 9. GIS-G 14. NPAM 19. MCG 24. OPC (Alternate Nominee)
5. ICASR 10. 52-AR 15. BP-FCLC 20. S10/SEC-NTCE-EXEMPT

Further, effective 01 July 2023, the following reports shall be submitted

through <https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Ffast.sec.gov.ph%2Fuser%2Flogin&data=05%7C02%7Ccesvelasco%40arthaland.com%7Cf6678238054648165dbe08dd19a9ac8d%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638694938760134861%7CUnknown%7CTWFpbGZsb3d8eyJFbXB0eU1hcGkiOnRydWUsIlYiOiIwLjAuMDAwMCIsIlAiOiJXaW4zMilslkFOljoiTWFpbCIsIlIdUljoyfQ%3D%3D%7C0%7C%7C%7C&sdata=ykia7F5Nlobhdeld1Sp3OWmjLCgBSQ0toKpqCV08d0%3D&reserved=0>

[7C%7C&sdata=mKDCkgmQGbBRYbujcBmGciFG8xZ%2F90XgP9cUweOV4U8%3D&reserved=0.](https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2F90XgP9cUweOV4U8%3D&reserved=0)

1. FORM MC 18 7. Completion Report
2. FORM 1 - MC 19 8. Certificate-SEC Form MCG- 2009
3. FORM 2- MC 19 9. Certificate-SEC Form MCG- 2002, 2020 ETC.
4. ACGR 10. Certification of Attendance in Corporate Governance
5. I-ACGR 11. Secretary's Certificate Meeting of Board Directors (Appointment)
6. MRPT

Please be informed that the submission of the abovementioned eleven (11) reports through the ictdsubmission@sec.gov.ph shall no longer be accepted. For further information, please access this link Notice for guidance on the filing of reports:

Likewise, the following reports shall be filed through the Electronic Filing and Submission Tool (eFAST) at

<https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fefast.sec.gov.ph%2Fuser%2Flogin&data=05%7C02%7Ccesvelasco%40arthaland.com%7Cf6678238054648165dbe08dd19a9ac8d%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638694938760151114%7CUnknown%7CTWFpbGZsb3d8eyJFbXB0eU1hcGkiOnRydWUsIlYiOiIwLjAuMDAwMCIsIlAiOiJXaW4zMilslkFOljoIjWFpbClldUljoyfQ%3D%3D%7C0%7C%7C%7C&sdata=%2BxFz%2FSduK9lTxlb2w0uH%2B2IGCyudCE2l1hYM2MRoKkk%3D&reserved=0> :

1. AFS 7. IHFS 13. SSF
2. GIS 8. LCFS 14. AFS with Affidavit of No Operation
3. BDFS 9. LCIF 15. AFS with NSPO Form 1,2, and 3
4. FCFS 10. OPC_AO 16. AFS with NSPO Form 1,2,3 and 4,5,6
5. FCIF 11. PHFS 17. FS - Parent
6. GFFS 12. SFFS 18. FS – Consolidated

For the submission and processing of compliance in the filing of Memorandum Circular No. 28 Series of 2020, please visit this link –

<https://apc01.safelinks.protection.outlook.com/?url=https%3A%2F%2Fapps010.sec.gov.ph%2F&data=05%7C02%7Ccesvelasco%40arthaland.com%7Cf6678238054648165dbe08dd19a9ac8d%7Cd4fe2526c1e14ad3b425f3737cbdc476%7C0%7C0%7C638694938760162542%7CUnknown%7CTWFpbGZsb3d8eyJFbXB0eU1hcGkiOnRydWUsIlYiOiIwLjAuMDAwMCIsIlAiOiJXaW4zMilslkFOljoIjWFpbClldUljoyfQ%3D%3D%7C0%7C%7C%7C&sdata=VRliifhcl2EUWZeB6s9SmNuKh%2Fn42mvCPdIXnPe1zC8%3D&reserved=0>

For your information and guidance.

Thank you.

[EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption

From: PDEX Disclosure <pdex.disclosure@pds.com.ph>

Sent: Wednesday, December 11, 2024 3:08 PM

To: Margeline C. Hidalgo <mchidalgo@arthaland.com>

Cc: Riva Kristine Maala <rvmaala@arthaland.com>

Subject: Re: [EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption

Ladies and Gentlemen:

This is to acknowledge receipt of the disclosure and its attachment.

Regards,

Issuer Compliance & Disclosure Department

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

DL: (632) 8884-4415; 4433

E-mail: pdex.disclosure@pds.com.ph

SEC Number **7160**
File Number _____

ARTHALAND CORPORATION
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634**
(Company's Address)

(+632) 8403-6910
(Telephone Number)

December 31
(Fiscal Year Ending)
(Month and Day)

FORM 17-C
(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. **11 December 2024**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160** 3. BIR Tax Identification No. **126-004-450-721**
4. **ARTHALAND CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street**
Bonifacio Global City, Taguig City **1634**
Address of Principal Office Postal Code
8. **(+632) 8403-6910**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	5,318,095,199 (₱0.18 par value)
Preferred Shares – Series A	12,500,000 (₱1.00 par value)
Preferred Shares – Series D	6,000,000 (₱1.00 par value)
Preferred Shares – Series E	14,000,000 (₱1.00 par value)
Preferred Shares – Series F	4,964,860 (₱1.00 par value)
11. Indicate the item numbers reported herein:

Item 9. Other Events

Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION** (the “**Corporation**”) approved the following:

1. Subscription by the Corporation to 270,000 preferred shares of Bhavana Properties, Inc. (Bhavana)¹ which have a par value of ₱1.00 per share, at the subscription price of ₱100.00 per share, or the total amount of ₱27,000,000.00. These shares shall be issued from Bhavana’s authorized capital stock upon full payment of the subscription price on 13 December 2024.
2. Subscription by the Corporation to 180,000 preferred shares of Bhavya Properties, Inc. (Bhavya)² which have a par value of ₱1.00 per share, at the subscription price of ₱100.00 per share, or the total amount of ₱18,000,000.00. These shares shall be issued from Bhavya’s authorized capital stock upon full payment of the subscription price on 13 December 2024; and
3. Declaration of cash dividends to holders of Preferred Shares Series F (ALCPF), as follows:

	<u>Series F</u>
Date of Declaration	11 December 2024
Record Date	21 January 2025
Payment Date	14 February 2025
Amount per Share	₱9.1575
Total Amount of Dividends	₱45,465,705.45
Source of Payment	Unappropriated retained earnings as of 30 November 2024

Finally, the redemption of the Corporation’s Green Bonds Tranche 1 will proceed as scheduled on 06 February 2025. The details on the process will be disclosed separately and closer to the date thereof.

ARTHALAND CORPORATION

Issuer

By:

RIVA KHRISTINE V. MAALA

Corporate Secretary and General Counsel

11 December 2024

Date

¹ Bhavana is a majority-owned subsidiary of the Corporation which is presently developing *Lucima*, the first and only premiere, multi-certified, sustainable high-rise development located in Cebu Business Park at the Corner of Samar Loop Road and Ayala, Hipodromo, Cebu City.

² Bhavya is a majority-owned subsidiary of the Corporation which is presently developing *Eluria*, a low-density, multi-certified, ultra-luxury development located in Legazpi Village, Makati City, that will offer limited edition designer residences with its future residents enjoying exceptional white glove butler services.