

MSRD_Arthaland Corporation_SEC Form 17-C_26 March 2025 [ALCPF Dividends + ALCPF UOP Reallocation]

From: ICTD Submission <ictdsubmission+canned.response@sec.gov.ph>

Sent: Wednesday, March 26, 2025 5:35 PM

To: ALCO@arthaland.com

Subject: Re: MSRD_Arthaland Corporation_SEC Form 17-C_26 March 2025 [ALCPF Dividends + ALCPF UOP Reallocation]

We acknowledge receipt of your submission related to MC 3. s. 2021. Your document will be subject for verification and quality review. An official copy with a barcode page will be available after **7 working days** through **SEC Express** at <https://secexpress.ph/> or you may call at 8737-8888 for assistance.

Effective March 28, 2025, the submission of Secondary Reports in PDF format shall be filed through the Electronic Filing and Submission Tool (eFAST) at <https://efast.sec.gov.ph/user/login> per Notice dated March 12, 2025.

1. SEC_Form 17-A	11. SEC_Form_36-ER	21. WSP	31. SEC_Form_ICA-CIS_AMD
2. SEC_Form 17-C,	12. SEC_Form_36-TA	22. SEC_Form-IHU_GSED-CO-AP	32. SEC_Form_REIT_FM-IA
3. SEC_Form 17-EX	13. SEC_Form_52-AR	23. SEC_Form-28-BDA	33. SEC_Form_REIT_FM_CO
4. SEC_Form 17-L	14. SEC_Form_39-AR	24. SEC_Form-28-S_AP_AMD	34. LCP-Liquidity Contingency Plan for Investment Companies
5. SEC_Form 17-Q	15. SEC_Form_ICA_MFD-AR	25. PSE-Shares-Broker_side	35. SEC_Form_ICA-CDV-MR
6. SEC_Form 30.1	16. SEC_Form_ICA_MFD-IA	26. List-DOE	36. SEC_Form_ICA-CDV-IFS

7. SEC_Form_30.2_QCR	17. SEC_Form_ICA_MF D-QR	27. Sch_Min_Comm	37. SEC_Form_ICA - CDV_Report
8. SEC_Form_34.1 1	18. SEC_Form_IH- 14_AR	28. Hiring_Report_on_T raine es	
9. MCR	19. SEC_Form_IH- 14_QPR	29. BD-TRP	
10. SEC_Form_36- AR	20. SEC_Form_IHU- IA	30. SEC_Form_ICA- CO_AMD	

Please refer to the following documents for guidance on the submission process.

Description	Where to File
ACGR CO_CERT-CG_COMPLIANCE CS_CERT-ATTENDANCE FORM_1-MC_19 FORM_2-MC_19 FORM_MC_18 FORM_MCG-2009 I-ACGR MRPT-POLICY ITP-CG-CERTIFICATES ITP-CG-COMPLETION MCG ICASR	Via eFAST

TA-ER	Via eFAST (Use the prescribed template of SEC Form 36-ER)
SEC Form ICA-T SEC Form 28-T	eRAMP
Business Plan	finlend@sec.gov.ph

For your information and guidance.

This is a system-generated email. Please DO NOT REPLY

[EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - ALCPF Dividends + ALCPF UOP Reallocation

From: PDEX Disclosure <pdex.disclosure@pds.com.ph>

Sent: Wednesday, March 26, 2025 5:52 PM

To: Margeline C. Hidalgo <mchidalgo@arthaland.com>

Cc: Riva Khristine Maala <rvmaala@arthaland.com>; Siegfried S. Suarez <sssuarez@arthaland.com>

Subject: Re: [EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - ALCPF Dividends + ALCPF UOP Reallocation

Ladies and Gentlemen:

This is to acknowledge receipt of the disclosure and its attachment.

Thank you and regards,

Rodolfo "Rod" S. Cristobal III

Compliance & Disclosure Associate

Market Regulatory Services Group

Philippine Dealing & Exchange Corp.

29th Floor BDO Equitable Tower • 8751 Paseo de Roxas, Makati City, 1226 Philippines

Tel. No. (+632) 8884-4462

Email: rodolfo.cristobal@pds.com.ph

Web: www.pds.com.ph

COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

[illegible]

(Business Address: No. Street City/Town/Province)

Atty. Riva Khristine V. Maala

Atty. Riva Khristine V. Maala

(Contact Person)

(+632) 8403-6910

(+632) 8403-6910

(Company Telephone Number)

1	2
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3	1
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Month *Day*
(Fiscal Year)

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(Form Type)

0	6	Last	Fri
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Month Day
(Annual Meeting)

(Secondary License Type, If Applicable)

Dept. Requiring this Doc.

Amended Articles Number/Section

Total No. of Stockholders

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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

[illegible]

File Number

LCU

LCU

[illegible]

Document ID

Cashier

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Remarks: Please use BLACK ink for scanning purposes.

SEC Number **7160**
File Number _____

ARTHALAND CORPORATION
(Company's Full Name)

7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street
Bonifacio Global City, Taguig City 1634
(Company's Address)

(+632) 8403-6910
(Telephone Number)

December 31
(Fiscal Year Ending)
(Month and Day)

FORM 17-C
(Form Type)

(Period Ended Date)

(Secondary License Type and File Number)

cc: Philippine Stock Exchange

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

**CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER**

1. **26 March 2025**
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160** 3. BIR Tax Identification No. **126-004-450-721**
4. **ARTHALAND CORPORATION**
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines** 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. **7/F Arthaland Century Pacific Tower, 5th Avenue corner 30th Street**
Bonifacio Global City, Taguig City **1634**
Address of Principal Office Postal Code
8. **(+632) 8403-6910**
Issuer's telephone number, including area code
9. **Not Applicable**
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding
Common Shares	5,318,095,199 (₱0.18 par value)
Preferred Shares – Series A	12,500,000 (₱1.00 par value)
Preferred Shares – Series D	6,000,000 (₱1.00 par value)
Preferred Shares – Series E	14,000,000 (₱1.00 par value)
Preferred Shares – Series F	4,964,860 (₱1.00 par value)
11. Indicate the item numbers reported herein:

Item 9. Other Events

Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION** (the “**Corporation**”) approved the following:

1. Declaration of cash dividends to holders of Preferred Shares Series F (ALCPF), as follows:

	<u>Series F</u>
Date of Declaration	26 March 2025
Record Date	15 April 2025
Payment Date	14 May 2025
Amount per Share	₱9.1575
Total Amount of Dividends	₱45,465,705.45
Source of Payment	Unrestricted Retained Earnings as of 31 December 2024

2. Reallocation of use of proceeds of the Preferred Shares Series F, as follows:

Preferred Shares Series F		
<u>Purpose</u>	<u>Use of Proceeds</u>	<u>Proposed Reallocation</u>
Repayment of BDO Bridge Financing	₱1,000,000,000.00	₱1,000,000,000.00
Project Teal	₱1,140,000,000.00	₱821,500,000.00
ACPT Loan and Others	₱311,500,000.00	₱200,000,000.00
DSPA requirement for ACPT loan	-	₱200,000,000.00
Investment into Bhavya to fund project Eluria	-	₱30,000,000.00
General Corporate Purposes	-	₱200,000,000.00
Total Use of Proceeds	₱2,451,500,000.00	₱2,451,500,000.00

The foregoing reallocation will become effective on 25 April 2025.

ARTHALAND CORPORATION

Issuer

By:

RIVA KHRISTINE V. MAALA

Corporate Secretary and General Counsel

26 March 2025

Date