

Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Green Bonds Redemption (Amended)

From: PDEX Disclosure <pdex.disclosure@pds.com.ph>

Sent: Thursday, February 6, 2025 2:44 PM

To: Margeline C. Hidalgo <mchidalgo@arthaland.com>

Cc: Riva Khristine Maala <rvmaala@arthaland.com>; Siegfrid S. Suarez <sssuarez@arthaland.com>

Subject: Re: Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Green Bonds Redemption (Amended)

Ladies and Gentlemen:

This is to acknowledge receipt of the disclosure and its attachment.

Thank you and regards,

Rodolfo S. Cristobal III

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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)
Feb 6, 2025
2. SEC Identification Number
ASO-94-007160
3. BIR Tax Identification No.
004-450-721-000
4. Exact name of issuer as specified in its charter
ARTHALAND CORPORATION
5. Province, country or other jurisdiction of incorporation
Metro Manila, Philippines
6. Industry Classification Code(SEC Use Only)
[REDACTED]
7. Address of principal office
7/F Arthaland Century Pacific Tower, 5th avenue corner, 30th street, BGC, Taguig City
Postal Code
1634
8. Issuer's telephone number, including area code
0284036910
9. Former name or former address, if changed since last report
Not Applicable
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares	5,318,095,199
Preferred Shares – Series A	12,500,000
Preferred Shares – Series D	6,000,000
Preferred Shares – Series E	14,000,000
Preferred Shares – Series F	4,964,860

11. Indicate the item numbers reported herein

Item 9 - Other Events

The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Arthaland Corporation

ALCO

PSE Disclosure Form 4-30 - Material Information/Transactions
References: SRC Rule 17 (SEC Form 17-C) and
Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Redemption of ASEAN Green Bonds Tranche 1

Background/Description of the Disclosure

Redemption of the Corporation's Green Bonds Tranche 1 as scheduled on maturity date of 06 February 2025.

Other Relevant Information

Further to prior disclosures on the subject, the Corporation redeemed today the ASEAN Green Bonds Tranche 1 from holders thereof as of 04 February 2025.

Filed on behalf by:

Name	Margeline Hidalgo
Designation	Assistant Corporate Secretary and Legal Counsel