

Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Green Bonds Redemption (Amended)

From: PDEX Disclosure <pdex.disclosure@pds.com.ph>

Sent: Friday, December 13, 2024 2:05 PM

To: Margeline C. Hidalgo <mchidalgo@arthaland.com>

Cc: Riva Khristine Maala <rvmaala@arthaland.com>

Subject: Re: [EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption (Amended)

Ladies and Gentlemen:

This is to acknowledge receipt of the disclosures and its attachments.

Regards,

Issuer Compliance & Disclosure Department

Philippine Dealing & Exchange Corp.

29/F, BDO Equitable Tower,

8751 Paseo de Roxas, Makati City

DL: (632) 8884-4415; 4433

E-mail: pdex.disclosure@pds.com.ph

MSRD_Arthaland Corporation_SEC Form 17-C_11 December 2024 [Bhavana & Bhavya Subscription + ALCPF Dividend Q1 2025 + Green Bonds Redemption]

From: MSRD Submission <msrdsubmission@sec.gov.ph>

Sent: Tuesday, January 7, 2025 8:49 AM

To: ALCO@arthaland.com

Subject: Re: Notice of Green Bonds Redemption

Gentlemen:

Acknowledging receipt of your email below with its attachments.

Thank you.

P.S. For future emails, kindly send it at msrdsubmission@sec.gov.ph

Regards,

/SPO

Markets and Securities Regulation Department

Telephone: +63 2 8818 8178 | +63 2 8818 5703 | +63 2 8818 2016 | +63 2 8818 6080

06 January 2025

PHILIPPINE STOCK EXCHANGE, INC.

6/F Philippine Stock Exchange Tower
5th Avenue corner 28th Street
Bonifacio Global City, Taguig City

SECURITIES AND EXCHANGE COMMISSION

The SEC Headquarters
7907 Makati Avenue, Salcedo Village
Bel-Air, Makati City

**PHILIPPINE DEALING SYSTEM HOLDINGS
CORP. AND SUBSIDIARIES (PDS GROUP)**

29/F BDO Equitable Tower,
8751 Paseo de Roxas, Makati City 1227

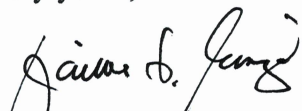
Re: Redemption of ASEAN Green Bonds Tranche 1

Gentlemen:

Following the disclosure made on 11 December 2024, we confirm that **Arthaland Corporation** shall redeem on **06 February 2025** (the "Maturity Date") the first tranche of its ASEAN Green Bond Program (the "Bonds") equivalent to ₱2,000,000,000.00. The Redemption Price (the "Redemption Price") shall be paid in accordance with the Terms of the Offer outlined in the Prospectus dated 20 January 2020.

The attached notice of redemption will be subsequently posted on www.arthaland.com for everyone's guidance.

Very truly yours,



JAIME C. GONZÁLEZ
Vice Chairman and President

NOTICE OF BOND REDEMPTION

Holders of the First Tranche of the ASEAN Green Bonds of **Arthaland Corporation** (the “*Bondholders*”) equivalent to ₱2,000,000,000.00 (the “*Bonds*”) are hereby notified of the redemption thereof on **06 February 2025** (the “*Maturity Date*”). Payment of the redemption amount and any interest accruing thereon will be made through the Philippine Depository & Trust Corporation¹ to Bondholders recorded as of 04 February 2025, or two (2) banking days prior to the Maturity Date.

The listing of the Bonds with the Philippine Dealing & Exchange Corp. shall cease upon their redemption on Maturity Date.

Should you have any question, you may reach out to the Office of the Corporate Secretary at legal@arthaland.com.

¹Philippine Depository & Trust Corporation located at 29/F BDO Equitable Tower Paseo de Roxas, Makati City with telephone number +632 884-4425 and +632 757-602 and email address at market.services@pds.com.ph or baby_delacruz@pds.com.ph attention to Ms. Josephine Dela Cruz.