



Republic of the Philippines
Department of Finance
Securities and Exchange Commission

MARKETS AND SECURITIES REGULATION DEPARTMENT

CERTIFICATE OF PERMIT TO OFFER SECURITIES FOR SALE

THE ISSUANCE OF THIS PERMIT IS PERMISSIVE ONLY AND DOES NOT CONSTITUTE A RECOMMENDATION OR ENDORSEMENT OF THE SECURITIES PERMITTED TO BE ISSUED

THIS IS TO CERTIFY that the securities of

ARTHALAND CORPORATION

consisting of an offer of **Three Million (3,000,000)** with an oversubscription option of **up to Two Million (2,000,000)** cumulative, non-voting, non-participating, non-convertible, and redeemable Peso-denominated Preferred Shares comprised of **8.1250% p.a.** Series G Preferred Shares and **8.7500% p.a.** Series H Preferred Shares, at an offer price of **Five Hundred Pesos (Php 500.00)** per share covered under **MSRD Order No. 088, series of 2026**, have been registered and may now be offered for sale or sold to the public subject to full compliance with the provisions of the Securities Regulation Code and its Amended Implementing Rules and Regulations, Revised Code of Corporate Governance and other applicable laws and orders as may be issued by the Commission.

Issued at Makati City, Philippines this 11th day of September Two Thousand and Twenty-six.




ATTY. OLIVER O. LEONARDO
Director