



ARTHALAND
BUILDING SUSTAINABLE LEGACIES

2025 ANNUAL STOCKHOLDERS MEETING

27 JUNE 2025



HIGHLIGHTS



Sustaining the Growth Momentum



Significant Project Milestones



Successful Funding Program



Commitment to Sustainability



Culture of Excellence



Sustaining growth momentum

- ✓ **Maintained critical mass in revenues**
- ✓ **Assured future growth with new projects**
- ✓ **Established broader sources of demand**



Assured growth with new projects

- ✓ Pipeline secured for near-term growth

Makati CBD Residential Project 1

Arnaiz Avenue, Legazpi Village, Makati



ARTIST'S PERSPECTIVE



Project Teal

SUSTAINABLE
TWO-TOWER DEVELOPMENT
Barangay Loyola Heights

ARTIST'S PERSPECTIVE

UNA

APARTMENTS

AT SEVINA PARK

TOWER 3



REGISTERED



REGISTERED



REGISTERED



REGISTERED



ARTIST'S PERSPECTIVE



Assured growth with new projects

- ✓ **Pipeline secured for near-term growth**
- ✓ **P26 billion in incremental gross development value**
- ✓ **Acquisition program for multi-phased developments underway**

Established broader sources of demand

- ✓ **Php4.7 billion reservation sales as of May 2025 from Una Apartments**
- ✓ **Launch of Tower 3 of Una Apartments pulled forward**
- ✓ **Diversified revenue base for Arthaland**



Significant Project Milestones

An aerial night view of a city, likely Los Angeles, with numerous illuminated skyscrapers and buildings. A dark teal overlay covers the left and center portions of the image, while the right side shows a lighter, more detailed view of the city. A white arrow points horizontally from the left edge towards the center, passing under the title.



ELURIA

HUMAN TOUCH PERFECTED
Legazpi Village, Makati



ARTHALAND
BUILDING SUSTAINABLE LEGACIES



PRE-CERTIFIED
GOLD



REGISTERED



REGISTERED



ON-TRACK

ARTIST'S PERSPECTIVE



ELURIA



ELURIA

Structural Top-off

November 2024

Topping Off Ceremony

March 2025



ELURIA

Construction Progress

54% accomplishment as of May 2025

ACTUAL PHOTOGRAPH



THE
INTERNATIONAL
Butler Academy
BUTLER & HOSPITALITY SCHOOL
BY ROYAL APPOINTMENT

ACTUAL PHOTOGRAPH



ELURIA

The International Butler Academy

Hospitality Directors Training

May 16 to July 11, 2025



UNA

APARTMENTS

AT SEVINA PARK



REGISTERED



REGISTERED



REGISTERED



REGISTERED

ARTIST'S PERSPECTIVE

UNA
APARTMENTS

SEVINA PARK

AT SEVINA PARK

TOPPING OFF CEREMONY

18 NOVEMBER 2024

ARTHALAND
BUILDING SUSTAINABLE LEGACIES

TOWER 1

UNA
APARTMENTS

AT SEVINA PARK

Topping Off Ceremony

November 2024



UNA

APARTMENTS

AT SEVINA PARK

Tower 1 Construction Progress

66% accomplishment as of May 2025



UNA
APARTMENTS

AT SEVINA PARK

Tower 2 Construction Progress

Completed foundation works in May 2025

Initial revenue recognition in Q2 2025



LUCIMA

THE LUXURY OF WELLNESS AND SUSTAINABILITY
Cebu Business Park



PRE-CERTIFIED
GOLD



REGISTERED



REGISTERED



REGISTERED



ARTIST'S PERSPECTIVE



LUCIMA

Construction Progress

87% accomplishment as of May 2025

Building façade in the daytime



LUCIMA

Construction Progress

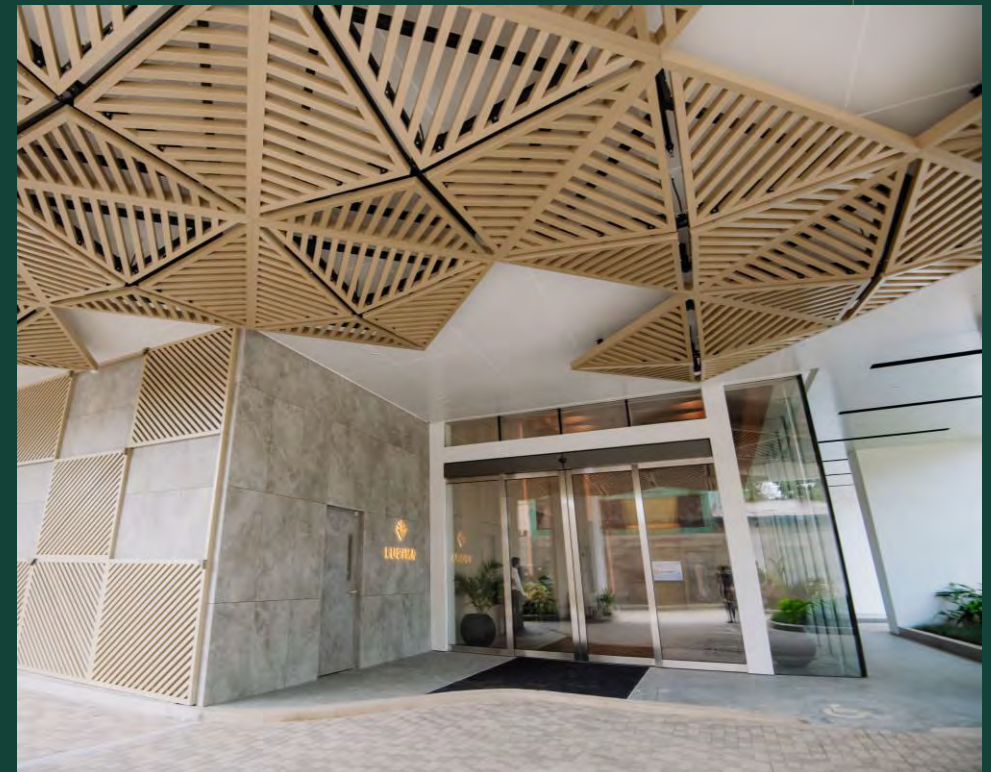
87% accomplishment as of May 2025

Building façade at night



LUCIMA

Lobby and drop-off area



ACTUAL PHOTOGRAPHS

Kid's playroom



ACTUAL PHOTOGRAPHS



LUCIMA

6th Floor Indoor Amenity



Swimming pool



SEVINA PARK

Biñan, Laguna, CALABARZON

SEVINA PARK VILLAS



PLATINUM FOR
NEIGHBORHOOD
DEVELOPMENT



PLATINUM
FOR HOMES



DISTRICTS 5-STAR
CERTIFIED



REGISTERED

ARTIST'S PERSPECTIVE



ACTUAL PHOTOGRAPHS



SEVINA PARK

Construction Progress

73 out of 108 villas completed
as of May 2025



Actual photo of the shared courtyard garden



SEVINA PARK

Amenities and Pavilion

ACTUAL PHOTOGRAPHS

Successful Funding Program

An aerial night view of a city, likely Los Angeles, with numerous illuminated skyscrapers and buildings. The image is split vertically by a diagonal line. The left side is covered by a dark teal overlay, and the right side is covered by a lighter teal overlay. A white arrow points from the left edge towards the center, passing under the title text.



₱9 billion

in fresh financing for the group

- ✓ **Php 3.5 B long-term financing for parent**
- ✓ **Php 2.4 B long-term financing for projects**
- ✓ **Php 3.1 B short-term facilities**



Php2.5 Billion Series F Preferred Shares

- ✓ Refinance loan used for the redemption of Series C Preferred Shares
- ✓ To fund Project Teal and refinancing of ACPT loan



Sustainability-Linked Loan

- ✓ To finance acquisition and development of certified sustainable projects
- ✓ Innovative structure that supports Arthaland's ESG objectives

ARTHALAND's
Tranche 1 and 2 ASEAN
Green Bonds assigned a
credit rating of

PRS Aa
Stable Outlook

by Philippine Rating Services Corp.

Rationale for credit rating and outlook:

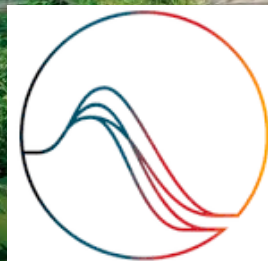
- ✓ Good reputation and experience in premium green buildings
- ✓ Ability to grow and compete in its chosen segment
- ✓ Improved and manageable leverage position
- ✓ Significant revenue and income growth

**June 2024 monitoring based on financials as of Dec 2023*

Commitment to Sustainability

An aerial photograph of a city at night, with numerous illuminated buildings and streets. In the background, a range of mountains is visible under a dark sky. The image is partially covered by a dark teal gradient that is lighter on the right side. A white arrow points horizontally from the left edge towards the center of the image, positioned below the main title.

1.5°C



SCIENCE
BASED
TARGETS

Science Based Target initiatives (SBTi) Commitment

Decarbonization pathway aligned with the 1.5°C global warming limit



Net Zero Carbon Buildings Commitment of the WorldGBC

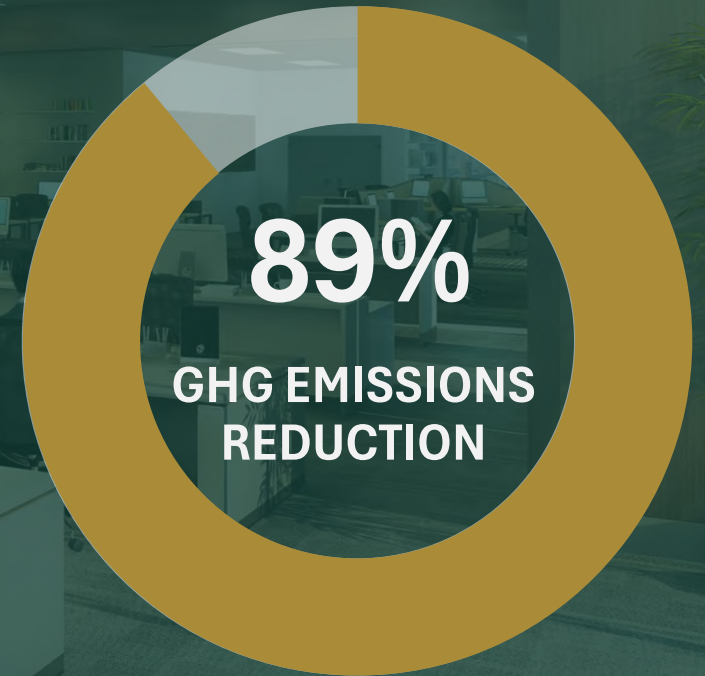
Decarbonization of our development portfolio operations by 2030



**WORLD
GREEN
BUILDING
COUNCIL**

FOREMOST SUSTAINABLE DEVELOPER

Development Portfolio Operating Performance



Based on Arthaland's operational portfolio which includes Arya Residences, Arthaland Century Pacific Tower, Cebu Exchange, Savva Financial Center with the Courtyard Hall, Amenity Pavilion and Arthaland Gallery in Sevina Park



**WiredScore
GOLD**



ACTUAL PHOTOGRAPH



ACTUAL PHOTOGRAPH



**WELL™
HEALTH-SAFETY
RATED**





**WELL™
HEALTH-SAFETY
RATED**



ACTUAL PHOTOGRAPH



ACTUAL PHOTOGRAPH



ARTHALAND
CENTURY PACIFIC
TOWER

WELL™
HEALTH-SAFETY
RATED

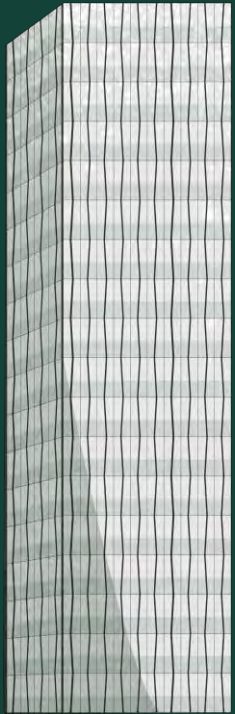




**WELL™
HEALTH-SAFETY
RATED**



ACTUAL PHOTOGRAPH




ARTHALAND
CENTURY PACIFIC
TOWER




ARYA
RESIDENCES



 CEBU
EXCHANGE



 SAVYA
FINANCIAL CENTER

Powered by Renewable Energy



Arthaland Masterclass

- ✓ In partnership with four institutions
- ✓ 2,400 training man-hours
- ✓ 70% women participation



Net Zero Conference 2024

September 2024, Makati City

- ✓ Net Zero Carbon Alliance and Eco-Business
- ✓ Strategies across industries in the private sector

Culture of Excellence

An aerial night view of a city, likely Los Angeles, with numerous skyscrapers and city lights. The image is overlaid with a dark teal gradient that is lighter on the right side. A white arrow points horizontally from the left edge towards the center of the image.



BEST SUSTAINABLE PREFERRED SHARE ISSUANCE

ARTHALAND CORPORATION
₱2.5 billion Series F Preferred Shares



Hong Kong March 2025



United Nations ESCAP Sustainable Business Network (UN ESBN) Partnership

Arthaland is the first Philippine company to join the Executive Council of the UN ESCAP Sustainable Business Network



UN Asia Pacific Business Forum 2025

Kuala Lumpur, Malaysia

**Mobilizing Private Finance for
Sustainable Development**

The Economist

Will China's stimulus work?

Ishiba Shigeru: from gadfly to leader

Crypto bros v cat ladies

Mapping a fruit fly's brain

OCTOBER 5TH-11TH 2024

Arthaland Feature on The Economist

October 2024

Jamie C. González,
Vice Chairman and President

ARTHALAND

A Legacy of Sustainable Firsts

*An Unwavering Commitment to
Developing Green Real Estate
Across the Philippines*

A Legacy of Sustainable Firsts



Chairman's Tour

Tokyo, Japan

FINANCIAL UPDATES



Bitcoin / U.S. Dollar

9203.20 19.74 (0.21%)

9203.32 -0.04 (0.00%)

9209.47 -0.01

9122.00

Open Range

9213.00

SELL

Technical analysis

More



ARTHALAND

BUILDING SUSTAINABLE LEGACIES

FINANCIAL HIGHLIGHTS

STATEMENT OF INCOME

(For the 12-month period ended December 2023 and 2024 and 3-month period ended March 2024 and 2025)

IN ₱ MILLIONS	2023	2024	Q1 2024	Q1 2025
REVENUES	6,639	6,224	984	1,147
GROSS INCOME	2,714	1,695	368	482
Gross Margin	41%	27%	37%	42%
Net Income	1,389	758	123	200

FINANCIAL HIGHLIGHTS

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IN ₱ MILLIONS	2023	2024	Q1 2024	Q1 2025
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Critical mass maintained

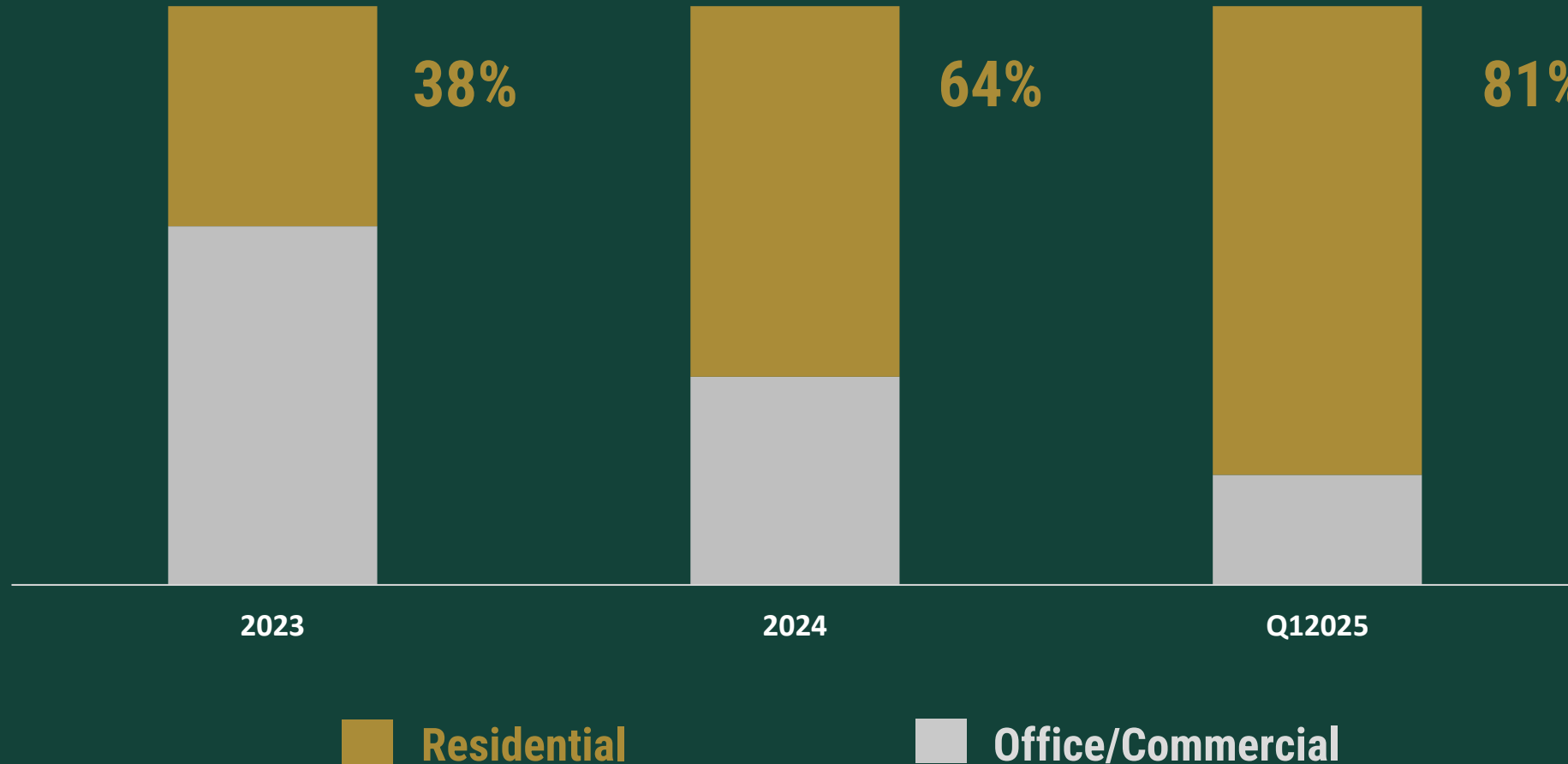
- Substantially aligned with medium-term targets
- P2.1 bn of reservation sales as of 2024 from Una T2 not yet reflected

Strong revenue growth of 17%

- Driven by strong sales take-up and construction progress for residential projects
- Increase in recurring lease revenues

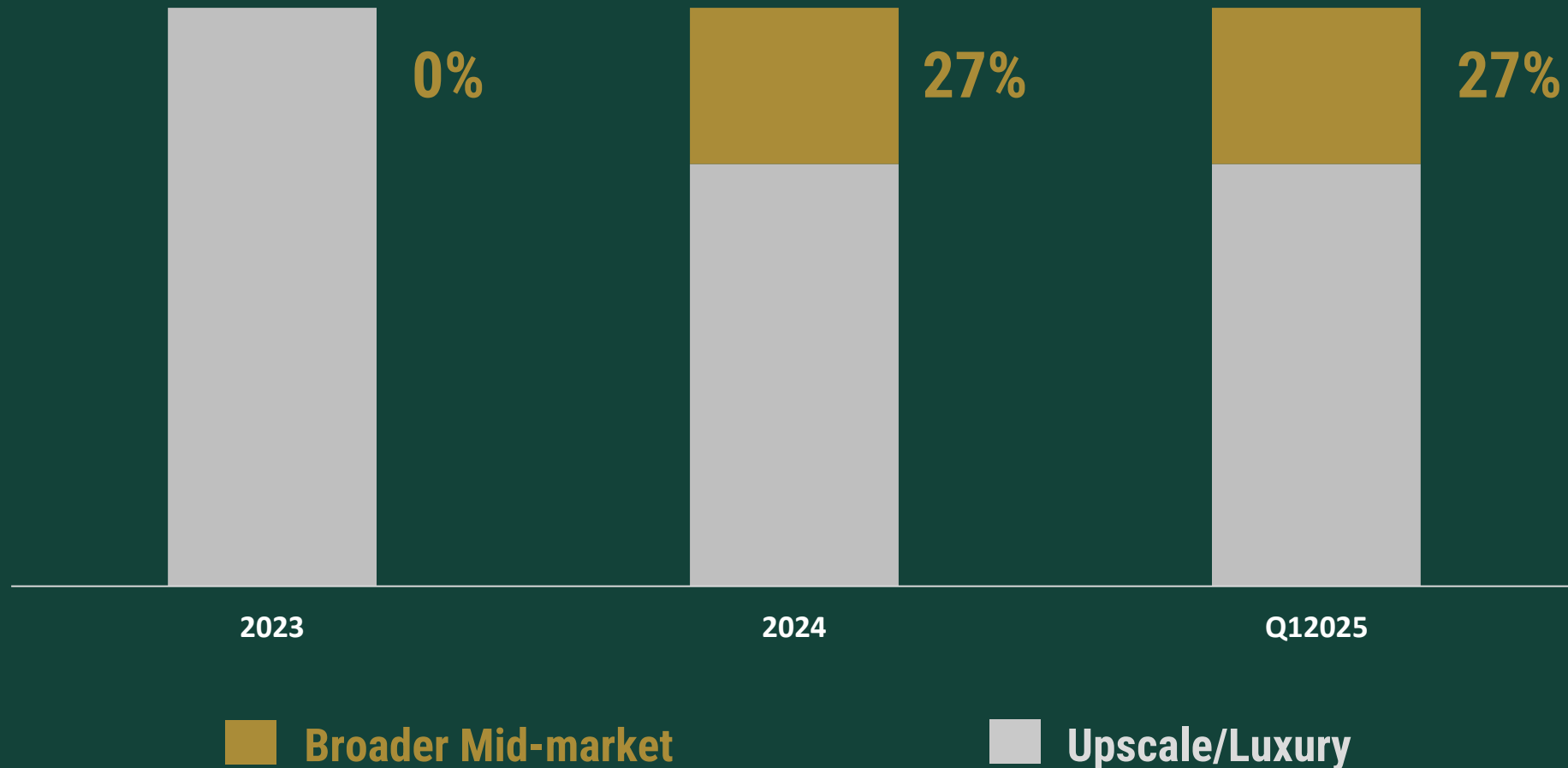
MARKED SHIFT TOWARDS RESIDENTIAL DEVELOPMENTS

Revenue mix of our development operations



DIVERSIFIED SOURCES OF REVENUES

Revenue mix of our residential developments



FINANCIAL HIGHLIGHTS

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- Stable gross margin per project
- Decline in 2024 due to accounting treatment on resale of units
- Gross margin recovery by Q1 2025

FINANCIAL HIGHLIGHTS

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GROSS INCOME	2,714	1,695	368	482
Gross Margin	41%	27%	37%	42%
Finance cost	(1,020)	(1,487)	(362)	(323)
Net Income	1,389	758	123	200

- Increase in reported finance costs due to adoption of new accounting standards on non-capitalization of borrowing costs in 2024
- 62% improvement from Q1 2024 to Q1 2025

FINANCIAL HIGHLIGHTS

STATEMENT OF FINANCIAL POSITION

(As of December 31, 2023 and 2024)

IN ₱ MILLIONS	2023	2024
Total Assets	37,264	40,581
Cash and Cash Equivalents*	6,483	5,942
Receivables and Contract Assets (net)	7,820	9,397
Investment Properties	13,176	14,590
Interest-bearing Debt	17,128	18,432
Total Net Debt	10,645	12,490
Shareholder's Equity	13,116	14,252
CURRENT RATIO (X)	2.4	1.6
NET INTEREST-BEARING DEBT TO EQUITY (X)	0.81	0.88

- Significant selling efforts
- Increase in value of investment properties
- Inclusion of Php3B Green Bonds and Php1B Green Loan
- Maximizing shareholder returns while maintaining a manageable level of debt

* includes short-term investments

FINANCIAL HIGHLIGHTS

STATEMENT OF FINANCIAL POSITION

(As of December 31, 2024 and March 31, 2025)

IN ₱ MILLIONS	2024	Q1 2025
Total Assets	40,581	39,302
Cash and Cash Equivalents*	5,942	3,005
Interest-bearing Debt	18,432	16,693
Total Net Debt	12,490	13,688
Shareholder's Equity	14,252	14,365
CURRENT RATIO (X)	1.6	1.7
NET INTEREST-BEARING DEBT TO EQUITY (X)	0.88	0.95

- Repayment of Php3B ASEAN Green Bonds and Php1B Green Loan
- Increase in project-level borrowings
- Maintained manageable leverage ratio

* includes short-term investments

Other Initiatives





Arthaland's Healthy Hauls

December 2024, Arthaland Century Pacific Tower

- ✓ Sourced 27 metric tons of surplus produce from 31 small-scale farmers
- ✓ Helped 9 communities and partner organizations





Support for International Care Ministries Programs

- ✓ Arthaland was Co-Presenter of the 2024 ICM Manila Banquet
- ✓ Support for poverty alleviation programs throughout the Philippines





Continuing Partnership with the Cultural Center of the Philippines

CCP art collection within
Arthaland developments

Kwentong Kahoy

In Partnership with the
Cultural Center of the Philippines

Featuring selected artwork from CCP 21st Century
Art Museum collection





Arthaland Supports the Azkals Development Academy

3 GOOD HEALTH
AND WELL-BEING



4 QUALITY
EDUCATION



17 PARTNERSHIPS
FOR THE GOALS



High-Level Conference of Middle Income Countries

28-29 April 2025
Manila, Philippines



United Nations

High-Level Conference of Middle-Income Countries

Micro-level insights fund-raising
for green real estate projects

17 PARTNERSHIPS
FOR THE GOALS





Climate Talk Updates

Arthaland Century Pacific Tower and
Cebu Exchange

UN Sustainable Development Goals





Drink Sustainably Campaign

- ✓ Elimination of beverage-related disposables
- ✓ 96% waste reduction
- ✓ Expansion of campaign to other offices and locators in head office building



12 RESPONSIBLE
CONSUMPTION
AND PRODUCTION

17 PARTNERSHIPS
FOR THE GOALS





More than a fence

Evolving from conventional ornamental landscaping, the perimeter fence features a vibrant and bountiful edible garden. As one meanders along the fence line, they are greeted with an extensive assortment of leafy vegetables, succulent fruits, edible flowers, aromatic herbs, fruit-bearing trees, and trees of culinary significance. The goal is to maximize planting that creates a pleasant visual landscape and a productive, abundant garden.

Villas amidst vitality

Instead of conventional ornamental plants, the landscape for the courtyard garden of Sevina Park Villas features fruits, vegetables, herbs, and edible flowers. Every villa opens to lush and serene views of the courtyard garden, seamlessly connecting to the living and dining areas of the villas. By extending the garden to interior spaces, there is a sense of harmony with nature that benefits the well-being of residents. The garden offers large areas for the children to run and play, and for adults to stroll and enjoy nature. It creates a delightful and welcoming atmosphere for people of all ages to unwind and participate in outdoor fun.



The Potager Garden at Sevina Park

- ✓ Green spaces for interaction and well-being
- ✓ Launch of 3rd book in December 2024



“

Try and plan meals for the household. This will allow you to be intentional in your purchases and incur less wastage of fresh produce.

In any kitchen, be it a professional or a home kitchen, access to freshly grown produce is a key factor in making delicious food and inspires respect for these ingredients.”

MIKO CALO

Chef and Owner, Taqueria Franco

Mindanao-born, Manila-educated, and French-trained chef Miko Calo started her international culinary career with the best of the best. Fresh from the renowned Intensive Professional Program in French cuisine in Ferrandi-Paris, she began as a stagiaire at the LA TABLE de Joel Robuchon in Paris and worked her way through the kitchens of the global Robuchon empire. She is the former executive chef at Metronome.



3 GOOD HEALTH AND WELL-BEING



11 SUSTAINABLE CITIES AND COMMUNITIES



THANK YOU

ARTHALAND!