



Friday, May 30, 2025 at 11:19:14 AM Philippine Standard Time

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**Subject:** Re: [EXTERNAL] Arthaland Disclosure | Material Information/Transactions/Corporate Actions - UOP ASEAN Green Bonds Tranche 2 Reallocation  
**Date:** Thursday, May 29, 2025 at 3:05:10 PM Philippine Standard Time  
**From:** PDEX Disclosure  
**To:** Siegfried S. Suarez  
**CC:** Riva Khristine Maala, Margeline C. Hidalgo

Ladies and Gentlemen:

This is to acknowledge receipt of the disclosure and its attachment.

Thank you and regards,

**Rodolfo "Rod" S. Cristobal III**  
Compliance & Disclosure Associate  
Market Regulatory Services Group

**Philippine Dealing & Exchange Corp.**  
29th Floor BDO Equitable Tower • 8751 Paseo de Roxas, Makati City, 1226 Philippines

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Email: [rodolfo.cristobal@pds.com.ph](mailto:rodolfo.cristobal@pds.com.ph)  
Web: [www.pds.com.ph](http://www.pds.com.ph)

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# COVER SHEET

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SEC Registration Number

[illegible]

(Company's Full Name)

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|   |  |  |  |  |  |  |  |  |  |
| (Business Address: No. Street City/Town/Province) |  |  |  |  |  |  |  |  |  |

**Atty. Riva Khristine V. Maala**

**Atty. Riva Khristine V. Maala**

(Contact Person)

**(+632) 8403-6910**

**(+632) 8403-6910**

(Company Telephone Number)

|   |   |
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| 1 | 2 |
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*Month* *Day*  
(Fiscal Year)

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Month Day  
(Annual Meeting)

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Dept. Requiring this Doc.

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Amended Articles Number/Section

\_\_\_\_\_

Total No. of Stockholders

|  |  |
|--|--|
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Domestic

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Foreign

To be accomplished by SEC Personnel concerned

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File Number

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STAMPS

## STAMPS

Remarks: Please use BLACK ink for scanning purposes.

SEC Number **7160**  
File Number \_\_\_\_\_

**ARTHALAND CORPORATION**  
(Company's Full Name)

**7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City 1634**  
(Company's Address)

**(+632) 8403-6910**  
(Telephone Number)

**December 31**  
(Fiscal Year Ending)  
(Month and Day)

**FORM 17-C**  
(Form Type)

\_\_\_\_\_  
(Period Ended Date)

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(Secondary License Type and File Number)

cc: Philippine Stock Exchange

**SECURITIES AND EXCHANGE COMMISSION**

**SEC FORM 17-C**

**CURRENT REPORT UNDER SECTION 17  
OF THE SECURITIES REGULATION CODE  
AND SRC RULE 17.2(c) THEREUNDER**

1. **29 May 2025**  
Date of Report (Date of earliest event reported)
2. SEC Identification No. **ASO-94-007160**      3. BIR Tax Identification No. **004-450-721-000**
4. **ARTHALAND CORPORATION**  
Exact name of issuer as specified in its charter
5. **Metro Manila, Philippines**      6.  (SEC Use Only)  
Province, country or other jurisdiction of      Industry Classification Code:  
incorporation
7. **7/F Arthaland Century Pacific Tower, 5<sup>th</sup> Avenue corner 30<sup>th</sup> Street**  
**Bonifacio Global City, Taguig City**      **1634**  
Address of Principal Office      Postal Code
8. **(+632) 8403-6910**  
Issuer's telephone number, including area code
9. **Not Applicable**  
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA  

| Title of Each Class                | Number of Shares of Common Stock Outstanding |
|------------------------------------|--|
| <b>Common Shares</b>               | <b>5,318,095,199 (₱0.18 par value)</b>       |
| <b>Preferred Shares – Series A</b> | <b>12,500,000 (₱1.00 par value)</b>          |
| <b>Preferred Shares – Series D</b> | <b>6,000,000 (₱1.00 par value)</b>           |
| <b>Preferred Shares – Series E</b> | <b>14,000,000 (₱1.00 par value)</b>          |
| <b>Preferred Shares – Series F</b> | <b>4,964,860 (₱1.00 par value)</b>           |
11. Indicate the item numbers reported herein:

**Item 9. Other Events**

## Item 9. Other Events

At its recently concluded meeting, the Board of Directors of **ARTHALAND CORPORATION** (the “Corporation”) approved the reallocation of the use of proceeds of the ASEAN Green Bonds Tranche 2, as follows:

| <b>ASEAN Green Bonds Tranche 2</b> |  |                                     |  |
|------------------------------------|--|-------------------------------------|--|
| <b><u>Purpose</u></b>              | <b><u>Use of Proceeds as of January 2025</u></b> | <b><u>Proposed Reallocation</u></b> | <b><u>Use of Proceeds as of May 2025</u></b> |
| Project Rock <sup>1</sup>          | P964,000,000.00                                  | P629,700,000.00                     | P1,593,700,000.00                            |
| Project Vanilla                    | P760,000,000.00                                  | -                                   | P760,000,000.00                              |
| ACPT                               | P225,000,000.00                                  | -                                   | P225,000,000.00                              |
| Project Olive                      | P1,000,000,000.00                                | (P629,700,000.00)                   | P370,300,000.00                              |
| <b>Total Use of Proceeds</b>       | <b>P2,949,000,000.00</b>                         | <b>-</b>                            | <b>P2,949,000,000.00</b>                     |

The foregoing reallocation will become effective on 28 June 2025.

**ARTHALAND CORPORATION**

*Issuer*

By:

**29 May 2025**

*Date*

**RIVA KHRISTINE V. MAALA**

*Corporate Secretary and General Counsel*

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<sup>1</sup> Disclosed as Makati CBD Residential 1 in the Prospectus for the ASEAN Green Bonds Tranche 2.